



## INSTITUTIONAL LIMITED PARTNERS ASSOCIATION AND STATE STREET ANNOUNCE COLLABORATION AGREEMENT

### *ILPA to Offer GXPEI and PE Lab Platform to Members*

**December 19, 2018 – (Boston, MA)** –The Institutional Limited Partners Association (ILPA) and State Street Global Exchange announced today they have reached an agreement to offer State Street’s GX Private Equity Index (GXPEI) through a special offer to ILPA members. The agreement comes at a time when institutional investors are increasingly considering private equity and private markets investment opportunities, while also making clear their desire for better benchmarking and more comprehensive analytics.

“Now more than ever, limited partners are seeking quality benchmarks to compare their portfolios to their peers as well as other asset classes and investment opportunities,” said Greg Durst, ILPA Managing Director of Corporate Development. “We’re pleased to align with State Street to deliver valuable options that support our members’ investment decision making processes in a meaningful and accurate manner.”

Under the terms of the agreement, ILPA members will receive discounted access to State Street’s GX Private Equity Index and PE Lab web portal, which offers institutional investors a powerful tool to address the challenges of performance evaluation, custom benchmarking and risk analysis. Given the non-public nature of the private equity industry, collecting comprehensive, unbiased data for investment insight can be challenging. State Street’s GXPEI addresses the need for accurate, timely, representative insights into PE performance.

“We’re pleased with this new collaboration and look forward to providing valuable services and insight for those investing in the alternative asset class,” said JR Lowry, head of Innovation and Advisory at State Street Global Exchange. “Our relationship with ILPA reflects a mutual appreciation for broader transparency, access to high quality information, and the delivery of effective tools into the LP marketplace.”

ILPA members interested in learning more about the GXPEI and related PE Lab analytics are encouraged to visit the ILPA members-only website for additional information.

#### **About State Street**

State Street Corporation (NYSE: STT) is one of the world's leading providers of financial services to institutional investors, including investment servicing, investment management and investment research and trading. With \$33.99 trillion in assets under custody and administration and \$2.81 trillion\* in assets under management as of September 30, 2018, State Street operates in more than 100 geographic markets worldwide, including the US, Canada, Europe, the Middle East and Asia. For more information, visit State Street’s website at [www.statestreet.com](http://www.statestreet.com).

*\*This figure is presented as of September 30, 2018 and includes approximately \$28 billion of assets with respect to SPDR products for which State Street Global Advisors Funds Distributors, LLC (SSGA FD) acts solely as the marketing agent. SSGA FD and State Street Global Advisors are affiliated.*

## **State Street GX Private Equity Index and PE Lab**

The State Street GX Private Equity Index was developed in 2004 to provide our clients with an objective benchmark to evaluate their private investments. The index is calculated using data from nearly 3,000 global private equity partnerships, with funds distributed across various strategies, vintage years, and geographic regions. This index represents approximately \$2.8 trillion of total capital commitments, as of June 30, 2018. Derived from actual daily cash flow data of our Limited Partner clients who make commitments to private equity funds, the foundation of the GX PE Index is one of the most detailed and accurate private equity data sets in the industry today. We aggregate the full history of actual cash flows with detailed transactional data – received as part of our custodial and administrative service offerings – to produce objective, precise and timely index results. Our web-based platform, Private Equity Lab, offers comprehensive analytics and provides insights into an otherwise opaque asset class.

## **About ILPA**

The [Institutional Limited Partners Association](#) (ILPA) engages, empowers and connects limited partners to maximize their performance on an individual, institutional and collective basis. With approximately 500 member institutions representing over \$2 trillion USD of private equity assets under management, ILPA is the only global organization dedicated exclusively to advancing the interests of LPs and their beneficiaries through best-in-class education, research, advocacy and events.

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