

Operational Due Diligence for the Limited Partner

 INTENSIVE COURSE

ILPA's Operational Due Diligence for the Limited Partner course, part of ILPA's "Intensive" class series, provides an intensive experience for the participant seeking to integrate operational and investment due diligence. Participants will learn ODD process design, key risk areas and risk analysis. Building on the ODD processes, participants will explore the use of available legal protections and the steps needed to continuously monitor risk throughout the life of the fund.

This interactive course includes discussions, case work and exercises to inform participants of the role of the ODD process and examines current instances where it should be applied.

Key Learning Objectives

- Understand the importance of a strong ODD process within one's portfolio
- Design of appropriate processes specific to an institution's needs
- Examine ODD key risk areas and how they differ from investment risk
- Conduct onsite visits as a part of the due diligence process
- Construct a framework around results and risk of continuing to move forward with a manager
- Review the legal protections in risk mitigation and the processes required to ensure they are kept in place
- Monitor risk and develop processes to evaluate evolving conditions

Who Should Attend?

This course is designed for investment, financial and compliance professionals who participate in or rely on the findings from operational due diligence activities to make investment and management decisions.

ILPA Members May Take This Course in the Following Formats:

All classes (other than asynchronous) are delivered live, either in-person on location, or virtually via the Zoom platform, by ILPA's leading practitioner faculty. Groups of up to 35 participants from multiple LP organizations or a single LP organization engage in active lecture, discussion and peer-to-peer learning (including use of a custom-designed case study). Enhancements are made to the virtual experience to ensure the same level of peer-to-peer connections are made as in the live, classroom experience.



Live or Virtually With Participants From Multiple LP Organizations



Live or Virtually With Participants From a Single LP Organization



Have questions about the different formats and finding the right fit for your schedule this upcoming calendar year?

Reach out to [ILPA Education](mailto:education@ilpa.org) at education@ilpa.org

Typical Lifecycle of ILPA Institute Courses

