



## VENDOR INFO

<b>Year Founded</b>	2019
<b>Headcount Total</b>	550
<b>Parent Company</b>	N/A
<b>Affiliated Companies</b>	N/A
<b>Funding Status</b>	PE-backed
<b>Headquarters Address</b>	396 Alhambra Cir. #11 Coral Gables, FL 33134 United States
<b>Website</b>	<a href="#">Click Here</a>
<b>ILPA - Full Profile</b>	<a href="#">Click Here to View</a>

## Product Overview

<b>Portfolio Monitoring - Private Capital</b>	Y	<b>Fund Due Diligence Analytics</b>	N
<b>Portfolio Monitoring - Multi-Asset Class</b>	N	<b>Due Diligence Questionnaire Engine</b>	N
<b>Portfolio Monitoring - ESG</b>	N	<b>Waterfall Distribution / Fee Engine</b>	Y
<b>Back Office/Fund Accounting</b>	Y	<b>Research Management System</b>	Y
<b>Data Extraction Technology</b>	N	<b>Contact Management</b>	Y
<b>Market Data</b>	N		

### Differentiation Statement

Allvue Systems is a leading provider of investment management solutions for fund managers, investors, and administrators in the alternative investments industry. The company offers innovative, configurable investment software that eliminates the barriers between systems, information, and people, empowering superior investment decisions and streamlining processes to meet investor needs across private debt, private equity, and other alternative asset classes. Allvue was established by Vista Equity Partners in 2019 through the merger of Black Mountain Systems and AltaReturn, and currently manages over \$2.5 trillion in assets on its platform. The company is based in Miami, FL with locations throughout North America and Europe. With a commitment to product enhancements and innovation, and a 100% focus on private capital and credit managers, Allvue helps firms make better investment decisions, enables deeper relationships with their investors and prospects, and allows them to spend less time getting information and more time using it.

### Product Customization Options

For product customization options, visit [www.allvuesystems.com](http://www.allvuesystems.com) and request a demo of our product offering.

### Product Cost Structure

For more pricing information, visit [www.allvuesystems.com](http://www.allvuesystems.com) and request a demo of our product offering.

### Product Implementation - Typical Timeline and Support Structure

Implementation timeline depends based on client needs and the quality and size of the data set. Implementation specialists are available to guide clients through every step of the process.

### Integration and API Functionality

For more information, please visit [www.allvuesystems.com](http://www.allvuesystems.com) and request a demo of our product offering.

### Managed Data Services Overview

Vendor does not provide this service.

## Client Overview

### Client Support Approach and Availability

15 hours/day, 7 days a week.

### Client Training

Available during onboarding process and as needed once our solutions are in use.

### Sample Clients

Atlas Holdings; IQEQ; Bain Capital Credit; Polaris; The Carlyle Group; Invesco

<b>Year First Client</b>	2019
<b>Number of LP Clients</b>	Vendor Did Not Provide
<b>Number of GP Clients</b>	Vendor Did Not Provide

### Contacts

Sales  
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