LP Analyst

VENDOR INFO	
Year Founded	2011
Headcount Total	40
Parent Company	N/A
Affiliated Companies	N/A
Funding Status	Independent – No External Ownership
Headquarters Address	2001 Ross Avenue Suite 700-134 Dallas, TX 75201 United States
Website	Click Here
ILPA – Full Profile	Click Here to View

Product Overview

Portfolio Monitoring – Private Capital	Y	**Fund Due Diligence Analytics**	Y
Portfolio Monitoring – Multi-Asset Class	N	**Due Diligence Questionnaire Engine**	N
Portfolio Monitoring – ESG	Y	**Waterfall Distribution/Fee Engine**	Y
Back Office/Fund Accounting	N	**Research Management System**	N
Data Extraction Technology	N	**Contact Management**	N
Market Data	N		

Differentiation Statement

LP Analyst is a source of independent private asset Monitoring, Diligence and Active Management solutions. Our firm sits at the intersection of private asset analytics and consulting which means we take both a highly quantitative and qualitative approach to tackling big challenges and developing cloud analytics and advisory solutions for our clients. Our LP Analyser Data, Reporting and Analytics monitoring platform, GP Analyser Performance, Reference and Operational diligence platform and Forecasting, Fee and Expense, Secondary and ESG active management toolkit empower our clients to make better decisions and optimize returns. LP Analyst serves asset managers, banks, corporate investors, endowment plans, single and multi-family offices, foundations, government agencies, HNWIs, insurance companies, investment companies, investment trusts, fund of funds, public pension funds, private pension funds, private equity firms, and sovereign wealth funds.

Product Customization Options

LP Analyst's solutions are fully customizable with data fields, reporting and dashboarding that can be tailored to meet each client's unique requirements.

Product Cost Structure

LP Analyst generally prices its monitoring solution on a per asset basis with a minimum fee for small programs.

Product Implementation – Typical Timeline and Support Structure

LP Analyst's typical implementation timeline runs six (6) to eight (8) weeks. LP Analyst performs the "heavy lifting" during the implementation period and provides regular updates to the client.

Integration and API Functionality

LP Analyst can integrate with any system and regularly develops custom API functionality to meet a variety of client use cases.

Managed Data Services Overview

Managed data services are at the heart of the firm's offerings. LP Analyst has an in-house team dedicated to capturing more than a million unique data points each quarter through the optimal blend of analyst coverage and technology, all while minimizing any burden to its clients' investment managers. Managed data services are relevant in the context of LP Analyst's due diligence, monitoring and fee and expense validation services.

Client Overview

Client Support Approach and Availability

LP Analyst assigns a dedicated client service team to each client relationship. This team consists of senior LP Analyst team members (MD, VP, Associate) as well as an appropriate number of analysts based on the size of the client portfolio. Phone, email and chat-based support is available. Clients can contact their dedicated LP Analyst client service team at any time and expect to receive a timely response within twelve (12) to twenty-four (24) hours.

Year First Client	2012
Number of LP Clients	100
Number of GP Clients	N/A

Client Training

LP Analyst's system use is straight-forward and intuitive; however, LP Analyst provides an initial training to client teams at the time of onboarding. LP Analyst can be available to provide additional training, as needed, to ensure all new and existing users are up-to-date on the latest functionality. LP Analyst is happy to arrange either in-person or remote training sessions.

Sample Clients

Vendor did not provide this information.

Contacts

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