An Event Like No Other

The 2022 ILPA Summit will be held November 8-10, 2022 at the Intercontinental New York Barclay.

The face-to-face LP-GP meetings are the main focus of the event.

- Long-time Summit participants attribute multiple commitments and re-ups based on their participation at the Summit

- 80% of participating GPs participating in the November Summit made anywhere from 4-8 new relationships while the remaining 20% can attribute 9+ new relationships to last year’s Summit

- All LP attendees are high-quality, accredited institutional investors with a special focus for this event with LPs based in North America and Europe

- ILPA uses a sophisticated matching tool to generate meetings based on mutual interest that will generate a personalized meeting itinerary

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We look forward to greeting you back in person!
The Numbers Speak for Themselves

800+ PE PROFESSIONALS IN ATTENDANCE FROM 250 GLOBAL ORGANIZATIONS

500+ ILPA MEMBER INSTITUTIONS REPRESENT MORE THAN 2 trillion usd OF PRIVATE EQUITY ASSETS UNDER MANAGEMENT

THE 2021 VIRTUAL FORMAT ENGAGED ~1.5x THE NUMBER OF LP DECISION MAKERS (MID AND SENIOR LEVEL LPS)

950+ MEETINGS

90% GPs HAD MEETING SCHEDULES WITH 11+ LPS

Limited Partner attendees include a broad range of senior-level institutional investors representing public and corporate pension plans, endowments, foundations, family offices, insurance companies, and other private equity institutional investors.

ATTENDEES BY LP TYPE

- PUBLIC PENSION 29%
- FAMILY OFFICES 19%
- INSURANCE COMPANIES 14%
- PRIVATE PENSION 11%
- EMDOWMENTS & FOUNDATIONS 11%
- OTHER 16%

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OTHER 16%
Wide Array of GPs

General Partner attendees of varied sizes and strategies join the Summit from around the world. To ensure a diverse mix of GP participants, all registrants are qualified by the ILPA Summit Committee before registration.

<table>
<thead>
<tr>
<th>INVESTMENT SEGMENT</th>
<th>BREAKDOWN OF 2021 GPs</th>
</tr>
</thead>
<tbody>
<tr>
<td>BUYOUT</td>
<td>66%</td>
</tr>
<tr>
<td>DISTRESSED DEBT/SPECIAL SITUATIONS</td>
<td>3%</td>
</tr>
<tr>
<td>FUND-OF-FUNDS</td>
<td>3%</td>
</tr>
<tr>
<td>GROWTH</td>
<td>10%</td>
</tr>
<tr>
<td>OTHER</td>
<td>8%</td>
</tr>
<tr>
<td>PRIVATE CREDIT</td>
<td>3%</td>
</tr>
<tr>
<td>SECONDARY</td>
<td>7%</td>
</tr>
</tbody>
</table>

WHAT’S INCLUDED FOR PARTICIPATING GPS?

- **SOPHISTICATED RANKING SYSTEM** to make meeting matches based on mutual interest and investment preferences
- **EXCLUSIVE ACCESS** to 120+ of the world’s most powerful LPs and ILPA members
- **FACE-TO-FACE MEETINGS** with a guaranteed minimum of eight LP organizations
- **ATTENDEE PASSES** – 3 to 8 company representatives based upon registration tier
- **PARTICIPATION IN ALL NETWORKING EVENTS AND SESSIONS** for your representatives
- **BRANDING OPPORTUNITIES** – firm profile included in the interactive event site; firm listed on ilpa.org
- **ACCESS TO THE FULL ATTENDEE LIST** including contact information two weeks prior to the Summit

INVESTMENT SEGMENT BREAKDOWN OF 2021 GPs
Emerging Manager Showcase

The ILPA Summit Emerging Manager Showcase is the perfect opportunity for up-and-coming managers to establish relationships with high quality LPs. And we are **NOW** accepting applications through **MAY 15** for the event in **NOVEMBER 2022**.

**WHY ATTEND?**

**Put simply, the ILPA Summit works:** the Summit has a long list of repeat GP participants who cite multiple commitments and re-ups as a result of their participation at the Summit.

Now in its seventh year, the Emerging Manager Showcase has proven to be a very effective and extremely efficient way for EM’s to meet the highest quality LPs. In the particularly challenging pandemic environment, our attendees in 2021 reported the event to deliver more value than ever.

**THE EM SHOWCASE OFFERS AN UNPARALLELED EXPERIENCE FOR UP-AND-COMING MANAGER**

- The LPs are all high-quality, accredited institutional investors
- The event is built around **intimate, one-on-one LP-GP meetings**
- We use a sophisticated matching tool to generate meetings based on mutual interest that will create a customized meeting itinerary
- The program is flexible: if needed, you can meet LPs on your Summit schedule before, during and after the event

**IDEAL SHOWCASE APPLICANTS ARE:**

- Raising a first or second institutional fund (or spinout of existing manager)
- Focusing on any sector, geography or strategy (including VC, excluding real assets)
- Seeking a minimum target fund size of $100 million and less than $1 billion, though special applications may be considered
- Managers with meaningful diversity within the teams are in high demand

**COMPLETE THE MANAGER APPLICATION**

All potential managers must submit an application. Managers are then reviewed by ILPA member-led selection committee to ensure a proper caliber of EMs are in attendance.

Applications for the Showcase will be accepted through May 15, 2022. Finalists will be notified after the review process takes place.

[Submit Application Here](https://ilpa.org/ilpa-summit/emerging-manager-showcase/)
Provisional Agenda

TUESDAY, NOVEMBER 8
12:30 - 1:30PM  Lunch
1:30 - 2:45PM  Welcome Remarks and Fireside Chat/Keynote/Panel Discussion
2:45 - 3:15PM  Interactive Expo Break
3:15 - 4:30PM  Roundtable Discussion
4:30 - 5:30PM  Cocktails
6:30PM  LP-Only Dinner

WEDNESDAY, NOVEMBER 9
7:00 - 8:30AM  Breakfast and Registration
8:30 - 9:30AM  Keynote
9:50AM - 12:50PM  LP/GP Meetings 1 - 3
1:00 - 2:15PM  Networking Lunch with Sponsors
2:30 - 5:40PM  LP/GP Meetings 4 - 6
5:45PM  Cocktail Reception

THURSDAY, NOVEMBER 10
7:30 - 8:30AM  Breakfast
8:30 - 10:25AM  LP/GP Meetings 7 & 8
10:25 - 11:00AM  Networking Break
11:00AM - 12:55PM  LP/GP Meetings 9 & 10
1:00PM  Closing Lunch
The Scheduling Process

Over the years ILPA has developed and refined in its scheduling algorithm, the results which continuously receive outstanding reviews from attendees.

1. The meeting scheduling process optimizes the preferences of LPs and GPs in accordance with their individual selections made in late September each year.

2. Attendees rank each other in a scoring system using profile information on organizational characteristics and investment strategies provided at registration.

3. Attendees will receive minimum 6/maximum 8 private meetings during the two-day event.

4. In order to ensure the meetings are relevant for all, LPs will either be prospective or existing investors.

ALTERNATIVE TO THE RANKING PROCESS

Interested in meeting with LPs interested in you? GPs may opt out of completing the selection process to receive a meeting schedule filled with LPs that ranked them highly. GPs will, however, still have the option to select up to five LPs that you “cannot meet”. This LP interest driven option has been offered for over five years, and a number of GPs continue to choose this option each year to meet with only those LPs who particularly want to meet with them.

HOW DO I SELECT LPs?

When LPs and GPs login to the meeting scheduling system, they will be asked to select one another based on interest using a yes, no or neutral response. The second step is to rank your yes responses into a numerical order of preference.

During the optimization process, an algorithm will translate LP and GP selections into a combined GP/LP score, which is used to create a schedule of meetings based on mutual interest.

GUARANTEED MEETINGS

For approved and registered GPs, ILPA will guarantee meetings with 8 LP organizations.

This guarantee is based on the initial meeting schedule released two weeks prior to the Summit. ILPA will NOT take into account any meetings canceled by the GP/LP because they have recently met or are not a suitable match, as all matches are created via attendee selections and the knowledge we have based on fit/no fit criteria. This policy is in effect only if ILPA is not able to provide meetings with 8 LP organizations on your original schedule OR if your meeting schedule drops to below 8 meetings with LP organizations due to last minute LP cancellations that ILPA is unable to fill. If ILPA fills a drop off with a replacement, then this does not bring you below the guarantee. ILPA must be made aware of any cancellations prior to the live ILPA Virtual Summit when it happens to have sufficient opportunity to find a suitable replacement. Post-event claims will not be accepted.
REGISTRATION IS LIMITED TO 85 GPs
In order to ensure a diverse mix of GP participants, all registrants are qualified by the ILPA Summit Committee before registration is considered final.

As of April 1, ILPA had more than 50% of the GPs confirmed.

New GPs must fill out an application to be reviewed by the LP Committee in order to be pre-approved to register.

EM SHOWCASE APPLICATION PROCESS
To be considered for the showcase, all potential managers must submit an application form by May 15, 2021. Managers are then reviewed and qualified during an application process by a committee of LPs active and interested in this space, to ensure a diverse and broad group of managers. Emerging Managers will be limited to 15 total.

NUMBER OF ATTENDEES PER TIER

<table>
<thead>
<tr>
<th>TIER</th>
<th>FUND SIZE*</th>
<th>ATTENDEES</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>EMERGING MANAGER</td>
<td>3</td>
</tr>
<tr>
<td>1.</td>
<td>UNDER $500 MILLION</td>
<td>3</td>
</tr>
<tr>
<td>2.</td>
<td>$500 MILLION - $1.49 BILLION</td>
<td>4</td>
</tr>
<tr>
<td>3.</td>
<td>$1.5 BILLION - $2.99 BILLION</td>
<td>6</td>
</tr>
<tr>
<td>4.</td>
<td>$3.0 BILLION - $4.99 BILLION</td>
<td>8</td>
</tr>
<tr>
<td>5.</td>
<td>OVER $5.0 BILLION</td>
<td>9</td>
</tr>
</tbody>
</table>

*SPECIFICS RELATED TO FUND SIZE:
This is referring to most recent fund raised or currently raising.
If marketing multiple funds at the Summit, the fund size is equal to total of funds being marketed.

ILPA reserves the right to:
1) verify the fund or fund size being marketed and
2) cap the number of managers by tier or strategy

TO ATTEND THE MAIN SUMMIT EVENT:

TO PARTICIPATE AS AN EMERGING MANAGER:
https://ilpa.org/ilpa-summit/emerging-manager-showcase/