ilpa institute

Navigating the Manger Relationship



INTENSIVE COURSE

The Navigating the Manger Relationship (formarely An Insider's Look at Private Equity Managers) course is designed for the limited partner looking for an in-depth understanding of how to mitigate manager risk. Participants will learn about manager operations through the lens of a financial audit and real-world examples of challenges from within a manager's business operations.

This live, faculty-led program combines lecture-based learning with interactive networking and group work elements, featuring custom case studies designed uniquely for LPs by LPs.

Key Learning Objectives

- Learn about risk and how to navigate difficult manager relationships, communications, operational issues, deal sourcing and diligence methods
- Assess problem fund issues and how to mitigate and/or otherwise review such issues before they fall into
 possible malfeasance or fraud
- Understand the audit process and how to identify red flags within fees and expenses and income allocation,
 capital contributions and distributions
- Learn how fees and expenses are calculated and allocated through the European and American methods and how to identify risk through reporting assessment

Who Should Attend?

This program is part of the ILPA Institute's Intensive series of courses, which means this program is designed for the limited partner with more than three years of experience in private equity or has completed the comprehensive private equity training.

ILPA Members May Take This Course in the Following Formats:

All classes (other than asynchronous) are delivered live, either in-person on location, or virtually via the Zoom platform, by ILPA's leading practitioner faculty. Groups of up to 35 participants from multiple LP organizations or a single LP organization engage in active lecture, discussion and peer-to-peer learning (including use of a custom-designed case study). Enhancements are made to the virtual experience to ensure the same level of peer-to-peer connections are made as in the live, classroom experience.



Live With Participants From Multiple LP Organizations



Have questions about the different formats and finding the right fit for your schedule this upcoming calendar year?

Reach out to ILPA Education at education@ilpa.org

Typical Lifecycle of ILPA Institute Courses

