

Private Credit for the Limited Partner

COMPREHENSIVE COURSE

The Private Credit for the Limited Partner course is designed for the limited partner looking for a critical overview of private credit investing. Participants will learn about key concepts, principles and practices behind implementing a successful investment.

This live, faculty-led program combines lecture-based learning with interactive networking and group work elements, featuring custom case studies designed uniquely for LPs by LPs.

Key Learning Objectives

- Review the basics of private credit investing, including evolution of the asset class, common terms, fund structures and varying strategies
- Understand the sourcing requirements for a general partner and how to evaluate the risk, documentation and potential recovery value of a loan
- Learn how to build a private credit program and discuss portfolio objectives, best practices in choosing a benchmark, portfolio construction, governance and staffing
- Understand private credit data analytics, what market information is available and best practices to identify areas of focus and how to estimate ex-ante returns
- Acquire the tools to build and refine your own private credit portfolio

Who Should Attend?

This program is part of the ILPA Institute's Comprehensive series of courses, designed for the limited partner with less than three years of experience in private credit investing or those looking at adding private credit to their portfolio and seeking a foundational understanding.

ILPA Members May Take This Course in the Following Formats:

All classes (other than asynchronous) are delivered live, either in-person on location, or virtually via the Zoom platform, by ILPA's leading practitioner faculty. Groups of up to 35 participants from multiple LP organizations or a single LP organization engage in active lecture, discussion and peer-to-peer learning (including use of a custom-designed case study). Enhancements are made to the virtual experience to ensure the same level of peer-to-peer connections are made as in the live, classroom experience.



Live or Virtually With Participants From Multiple LP Organizations



Have questions about the different formats and finding the right fit for your schedule this upcoming calendar year?

Reach out to [ILPA Education](mailto:education@ilpa.org) at education@ilpa.org

Typical Lifecycle of ILPA Institute Courses

