

# Private Equity Co-Investing for the Limited Partner

## COMPREHENSIVE COURSE

The Private Equity Co-Investing for the Limited Partner course is designed for the limited partner looking for a critical overview of direct and co-investing. Participants will learn about key concepts, principles and practices behind implementing a successful co-investment.

This live, faculty-led program combines lecture-based learning with interactive networking and group work elements, featuring custom case studies designed uniquely for LPs by LPs.

## Key Learning Objectives

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- Review co-investing benefits and challenges and how to manage GP relationships and to generate equity co-investment deal flow
- Understand the key elements of portfolio construction to optimize performance of equity co-investment programs
- Assess the importance of risk management and investment analysis in developing a co-investment portfolio
- Understand the legal structures and governance provisions present in equity co-investments and the key components of underlying deal documents
- Review staffing and resourcing factors to take into consideration, including the implications of different staffing models

## Who Should Attend?

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This program is part of the ILPA Institute's Comprehensive series of courses, which means this program is designed for the limited partner with less than three years of experience in co-investing roles or those looking at adding co-investments to their portfolio and seeking a foundational understanding.

## ILPA Members May Take This Course in the Following Formats:

All classes (other than asynchronous) are delivered live, either in-person on location, or virtually via the Zoom platform, by ILPA's leading practitioner faculty. Groups of up to 35 participants from multiple LP organizations or a single LP organization engage in active lecture, discussion and peer-to-peer learning (including use of a custom-designed case study). Enhancements are made to the virtual experience to ensure the same level of peer-to-peer connections are made as in the live, classroom experience.



Live or Virtually With Participants From Multiple LP Organizations



Live or Virtually With Participants From a Single LP Organization



**Have questions about the different formats and finding the right fit for your schedule this upcoming calendar year?**

Reach out to [ILPA Education](mailto:education@ilpa.org) at [education@ilpa.org](mailto:education@ilpa.org)

## Typical Lifecycle of ILPA Institute Courses

### Private Equity Co-Investing for the Limited Partner

