## ilpa institute

# Private Equity for the Limited Partner



**COMPREHENSIVE COURSE** 

The Private Equity for the Limited Partner course is designed for the limited partner looking for a critical overview of private equity investing. Participants will learn about key concepts, principles and practices behind implementing a successful investment.

This live, faculty-led program combines lecture-based learning with interactive networking and group work elements, featuring custom case studies designed uniquely for LPs by LPs.

#### **Key Learning Objectives** –

- Understand private equity basics, and how historical context has informed the current landscape
- Examine the hallmarks of private equity investment success including the key factors common to top performing investment managers & firms
- Acquire the tools and knowledge to find and evaluate the best managers and learn to screen for alignment to your vision of success
- Learn the standard legal frameworks of private equity and key terms to guide the understanding of negotiations
- Assess best practices for conducting due diligence and learn to evaluate opportunity and risk of potential partnership
- · Understand benchmarking and monitoring to determine performance over time and industry standards
- Assess reporting and transparency standards to interpret financial reports that come from managers

#### Who Should Attend?

This program is part of the ILPA Institute's Comprehensive series of courses, which means this program is designed for the limited partner with less than three years of experience in private equity.

#### **ILPA Members May Take This Course in the Following Formats:**

All classes (other than asynchronous) are delivered live, either in-person on location, or virtually via the Zoom platform, by ILPA's leading practitioner faculty. Groups of up to 35 participants from multiple LP organizations or a single LP organization engage in active lecture, discussion and peer-to-peer learning (including use of a custom-designed case study). Enhancements are made to the virtual experience to ensure the same level of peer-to-peer connections are made as in the live, classroom experience.



Live or Virtually With Participants From Multiple LP Organizations



Live or Virtually With Participants From a Single LP Organization



Have questions about the different formats and finding the right fit for your schedule this upcoming calendar year?

Reach out to ILPA Education at education@ilpa.org

### **Typical Lifecycle of ILPA Institute Courses**

