

Secondary Fund Modeling

 **INTENSIVE COURSE**

The Secondary Fund Modeling course is designed for the limited partner looking for a hands-on understanding of secondary interest in private equity funds. Participants will be given a framework to assess a secondary opportunity and utilize a custom excel model to learn how to integrate the secondary opportunity into your investment program.

This live, faculty-led program combines lecture-based learning with interactive networking and group work elements, featuring a custom secondaries model designed uniquely for LPs by LPs.

Key Learning Objectives

- Learn about the secondary fund market and analyze the history of the market and current market trends that impact the vehicle
- Understand the components necessary to structure an effective secondary fund model with a customized model to manipulate
- Assess the essential data inputs needed to underwrite a fund interest and learn to incorporate it into your modeling processes
- Learn best practices for creating and maintaining a secondary model and how to navigate secondary processes and transaction timelines

Who Should Attend?

This program is part of the ILPA Institute's Intensive series of courses, which means this program is designed for the limited partner with more than three years of experience in private equity and is suitable for organizations who current invest in secondaries and who are looking at the opportunity.

ILPA Members May Take This Course in the Following Formats:

All classes (other than asynchronous) are delivered live, either in-person on location, or virtually via the Zoom platform, by ILPA's leading practitioner faculty. Groups of up to 35 participants from multiple LP organizations or a single LP organization engage in active lecture, discussion and peer-to-peer learning (including use of a custom-designed case study). Enhancements are made to the virtual experience to ensure the same level of peer-to-peer connections are made as in the live, classroom experience.



Live With Participants From Multiple LP Organizations



Have questions about the different formats and finding the right fit for your schedule this upcoming calendar year?

Reach out to [ILPA Education](mailto:education@ilpa.org) at education@ilpa.org

Typical Lifecycle of ILPA Institute Courses

